# Ordering a Lumens Appointment Exercise Providers

Lumens is an Epic application created for endoscopic specialties.

The first step in using Lumens is ordering an appointment request (as opposed to a case request) when placing your pre-procedure order set. Lumens workflow is beneficial for stand-alone procedures done in an endo suite as well as those you ordered as an appointment in conjunction with a surgical case done in the OR scheduled by a case request.

Only procedures on which you wish to document findings (as opposed to an Op Note) need to be ordered by Lumens appointment. In a situation where you are simply using an endoscope to take a "quick look" at the anatomy in the OR, you may order by case request as you won't need the Lumens Postprocedure Report to Enter Results.

This exercise covers the quick workflow of ordering a Lumens appointment as a part of your pre-procedure workflow. The scenario is an ambulatory patient you are sending for an outpatient endo procedure so we use Prep For Case. If this were an inpatient, you would open the patient from the patient list (or schedule in the event these patients already have a case scheduled) and use your pre-procedure navigator.

Log in as a proceduralist (trn35020 – trn35030 will work, or the number on your surgeon / proceduralist tent card)/ Password "train" / PROV GENERAL SURG department for training environments.

## Close any In Basket reminders for now.

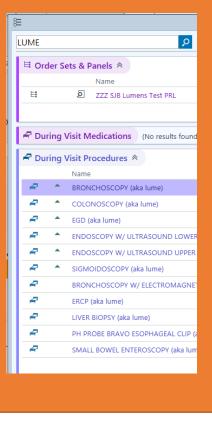
## Open Prep for Case from the upper toolbar.

Find your Jimmy patient who shares your last name. If you don't have a tent card in front of you and are not sure the name of your trn Hunter, you can look for Jimmy with the last name of Ash, Acacia, Aspen, Azaleatree, Balsa, Balsamtree, or Bamboo. Because this is the training environment and Jimmy's birthday magically changes each day, you don't have to use the red rule here. Select.

## Not sure which procedures can be Lumens appointments?

More procedures may be included in the list of Lumens appointments in the future. There is an easy way to find the latest list.

Once you are logged in as a surgeon/proceduralist, find "Additional Orders" and search using "LUME". The list of procedures available will show under "During Visit Procedures". Use your preproc order set to order, however.



# Ordering a Lumens Appointment Exercise Providers

You may be introduced to the Storyboard feature. To proceed to the patient's Prep for Case navigator, just *click the big green "Let's Go" button* in the center of the screen.

Work through the navigator top to bottom as you wish. When you reach the bottom ORDERS FOR CASE topic, *fill in the Destination Facility and Close that section*.

Click on Order Sets section and search for your preprocedure order set (examples are colonoscopy,

✓ <u>Open Order Sets</u>

bronchoscopy, egd). Open Order Set(s).

If you need a case request, the order is still there for you. Today, however, *look for and select the Lumens order(s)*. These Lumens orders are your appointment orders.

€ Orders				
Pharmacy No Selected Pharmacy				
Routing Dx Association Edit Multiple Phases of Care				
A Providers				
Order Sets				
Preprocedure EGD & colonoscopy # Personalize 🛪 🚿				
▼ General				
▼ Case request or procedure appointment				
Case Request Endo room: If you are planning to perform this procedure prior to 8/11, use the case request order. Immediately Active				
O Lumens orders: If you are performing this procedure on or after Lumens GoLive date of 8/11, please select the procedure appointment order(s) below:				
Nursing Interventions				
POCT Glucose PRN				
Routine, If condition met, starting today at 1526, for 1 occurrence if patient has diabetes, Pre-Procedure (Floor/Periop), Sign & Hold				
n patient nas ulabetes, rierrioceune (noor/renop), sign & noo				

*Fill in all the information you can*. Each appointment requires the *pre-op diagnosis* and the Procedure Location.

#### Use the magnifying glass if you need help with your possible locations.

*Place any special needs you are aware of in the free text fields*. If you expect to take biopsies, for instance, put that information here—you don't need a special order. And you will be able to change the order and document what special items were needed as you write your postprocedure report. Your documentation is what, in the end, will determine charges since you encounter different needs during the procedure.

# Ordering a Lumens Appointment Exercise Providers

Cocconscopy  Priority:  Prequency:  Cocce Reatine  Priority:  Reason for Colonoscopy?  Reason for Colonoscopy?  Pre-op diagnosis o  Pre-op visit required?  Requested Procedure Date:  Is ordering provider same as Performing provider as as Net No  Procedure Location?  Procedure Loc	Lumens orders: If you are performing this procedure on or after Lumens GoLive date of 8/11, please select the procedure appointment order(s) below:					
Prequency:       Ince (Routine)         Frequency:       Ince (Routine)         Statting:       [716/2019]         Total       Ince (Routine)         First Occurrence:       Today         Of/16/19       0857         Reason for Colonoscopy?       Follow Up         Scheduled Times &       07/16/19         Off Follow Up       Screening         Date of last colonoscopy?       Follow Up         Pre-op Ust required!       Special Needs is where you can communicate you intend to biosy, but or cold, insert a shunt, etc.         Performing provider?       Test:         Procedure Date:       Special Needs is where you can communicate you intend to biosy, but or cold, insert a shunt, etc.         Procedure Location?       Occumentation of procedure details in your etc.         Procedure Location?       Occumentation of procedure details in your etc.         Anesthesia Type?       General Monitor Anesthesia Care Conscious Sediation (Nurse Onty)       Local         Special needs       Conserverter       Conserverter       Conserverter	COLONOSCOPY		~ <u>A</u>	ccept 🗙 <u>C</u> ance		
Starting: 7/16/2019 Today   First Occurrence: Today 0857   Scheduled Times % 07/16/19 0857	Priority:	Routine 🔎 Routine STAT				
First Occurrence: Total y 857   Scheduled Times % 07/16/19 0857    Reason for Colonoscopy?   Pre-op diagnosis @    Pre-op visit required?   Requested Procedure Date:    Special Needs is where you can communicate you intend to biopsy, hot or cold, insert a shurt, etc.   Date of last colonoscopy?    Pre-op visit required?   Requested Procedure Date:    Special Needs is where you can communicate you intend to biopsy, hot or cold, insert a shurt, etc. Documentation of procedure details in your post-procedure details in your post-pr	Frequency:	Once (Routine)				
Scheduled Times &   07/16/19 0857     Reason for Colonoscopy?   Pete op diagnosis @     Pre- op diagnosis @     Pre- op visit required!   Requested Procedure Date:   Is ordering provider same as performing Provider?   Special Needs is where you can communicate you intend to biopsy, hot or cold, insert a shurt, etc.   Documentation of procedure details in your post-procedure there and accurate charges.   Anesthesa Type?   Concensels:		Starting: 7/16/2019 🔯 Today Tomorrow At: 0857 💿				
O7/6/19 0857  Reason for Colonoscopy? Date of last colonoscopy? Det of last colonoscopy? Pre-op diagnosis  Pre-op vish required? Requested Procedure Date: Is ordering provider same as Performing Provider? Performing Pr						
Reason for Colonoscopy?       Petodow Up Screening Diagnostic         Date of last colonoscopy?       C         Pre-op visit required?       Petodow Up Screening Diagnostic         Pre-op visit required?       Petodow Up Screening Provider?         Is ordening provider?       Petodow Up Screening         Performing Provider?       Petodow Up Screening         Procedure Location?       On Commentation of procedure details in your post-procedure Enter Results match correleses both report text and accurate charges.         Special needs       Special needs         Special needs       Sector text (5)						
Pre-op Visit required:  Requested Procedure Date:  Sordering provider same as performing provider?  Performin	Ponow op Screening Diagnosic					
Requested Procedure Date:       Image: Construction of the point of t	€ Pre-op diagnosis @					
Is obtening provider a shunt, performing provider?       you intend to biopsy, hot or cold, insert a shunt, etc.         Performing Provider?       Trece unintreenvo         Performing Provider?       O         Performing Provider?       Documentation of procedure details in your post-procedure Enter Results macro creates both report text and accurate charges.         Anesthesia Type?       O         Special needs		· · · · · · · · · · · · · · · · · · ·				
Performing Provider?       Trece universation             Procedure Location?            Documentation of procedure details in your post-procedure Enter Results macro creates both report text and accurate charges.             Anesthesia Type?           Q General Monitor Anesthesia Care Conscious Sedation (Nurse Only) Local Choice             Special needs           Subdifference (Conscious Sedation (Nurse Only) Local Choice			you intend to biopsy, hot or cold, insert a shunt,			
Procedure Location?  Anesthesia Type?  O General Monitor Anesthesia Care Conscious Sedation (Nurse Only) Local Choice  Special needs  Community  Communit	Performing Provider? Documentation of procedure details in your					
Special needs	Procedure Location?	٩,	both report text and accurate charges.			
Cammadu (40)	Anesthesia Type?					
Commente 👲 Add Commente (C)	Special needs					
✓ Accept × Cauc	Commuter + Add Scenerarte (FS)					
			✓A	ccept X Cance		

Accept the Lumens Order.

Continue through the preprocedure order set and *Sign Orders*.

You have ordered your Lumens appointment along with other pre-procedure orders. You do not have to sign the visit.